Overview of Current Issues and Future Challenges in Maritime Safety

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Expansion and Globalization

World Seaborne Trade

1960	4,400 Billion ton-miles	
2004	27,500 Billion ton-miles	
World Fleet (Capacity in DWT)	
1960	157 Million DWT	
2006	960 Million DWT	
Number of sl	hips	
1960	36,311	
2006	94,936	

Expansion and Globalization (contd.)					
Registration					
	1970	2004			
Developed Market Economy	65%	27%			
Open Registry	21%	45%			
Supply of Seafarers (2	2005)				
OECD Countries	307,000	26%			
Other Countries	881,000	74%			
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Major Casualties and Activities of IMO

1966 Load Lines 1969 Tonnage	
1969 Tonnage	
	1967 Torrey Canyon
1973 MARPOL	
1974 SOLAS	
1977 Torremolinos	
1978 STCW	1978 Amoco Cadiz
1979 SAR	
	1974 SOLAS 1977 Torremolinos 1978 STCW

Major Casualties and Activities of IMO (Contd.)				
1980s	SOLAS 74 Entered into force			
	World Maritime University	1985 Achille Lauro		
	1988 SUA	1989 Exxon Valdez		
1990s	New frontiers			
	ISM Code/Air Pollution/Ballast/ PSSAs	1994 Estonia 1999 Erika		
2000s	2002 ISPS Code	9/11		
		2002 Prestige		
		2006 Al Salam Boccaccio 98		

Expansion of the scope of IMO				
Measures				
(last 20 years)				
SOLAS				
■ ISM Code	management			
Recognized Organization	Flag State Administration			
IMO Ship Number Scheme	management			
High Speed Craft Code	new technology			
Measures for Bulk Carriers	technical needs			
Measures for Passenger Ships	technical needs			
Maritime Security	management			
STCW				
1995 Amendments	white list			

Expansion of the scope of IMO Measures (Contd.)

- Operation
 - Ships' Routeing/PSSAs
- Security
 - 1988 SUA Treaties/ISPS Code/ 2005 SUA Treaties
- Piracy and Armed Robbery
 - Assembly resolutions and MSC Guidelines
- Stowaway
 - IMO Focal Point
- Persons Rescued at Sea

Efficient work at IMO

- 1. Participation by experts
- 2. Consultation with the Industry
- 3. Co-operation with UN Agencies/IGOs
- 4. Mechanism of actual implementation
- 5. Global measures
- 6. Efficient mechanism (meetings, Secretariat)



Challenges – Development of New Measures

- Goal Based Standards (GBS)
- Long Range Identification and Tracking System (LRIT)
- E-Navigation (Electronic Navigational Charts)
- Comprehensive Review of STCW Convention
- Formal Safety Assessment
- Ships' Routeing
- PSSAs
- Casualty database for Risk Based Approach
- Casualty Investigation mechanism

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Challenges - Implementation

- Voluntary IMO Member State Audit Scheme
- Code for Recognized Organizations
- 1993 Torremolinos Protocol

Challenges – Regional/Sub-regional Developments and Capacity Building

- Port State Control Regional MoUs
- SAR facilities in African coasts
- Hydrographic capability for ENCs
- Marine Electronic Highway Project
- Regional mechanism to fight against piracy (ReCAAP, Western Indian Ocean)
- Co-operative Mechanism for Malacca and Singapore Straits
- Co-operation among Coast Guards
- Domestic ferries safety issues

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Trend and Future Directions

- Standardization of national regulations on technical matters
- Forum to adopt international rules and regulations
- New fields:
 - Operational measures
 - Management in the shipping industry
 - Performance of Administrations
 - Technical Co-operation/Capacity building
 - Regional mechanisms

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